10.3 CHART OF INCOME SOURCES

The following chart lists sources of income. The list is not all inclusive, so all other payments from any source must be evaluated. The sources are listed in the left column. The various programs are listed in the columns to the right.

The chart indicates if the source of income is counted and, if so, indicates if the income is earned, self-employment or unearned. If special conditions apply, there is a narrative in the appropriate program column.

For income belonging to or for the benefit of a child, the source must be known and the chart of income sources consulted for how the income is treated.

Any source of income may be received in a lump sum payment. For instructions on treatment of a lump sum payment, refer to the appropriate program section.

Income from Military Personnel while deployed to a designated combat zone may be made available to the AG in various ways. Specific sources are listed in this section. See the appropriate program section for the treatment of this income source.

Chart 2 shows income sources used in the calculation of MAGI. These income sources are unique to the specific Medicaid coverage groups that utilize MAGI methodology to make eligibility determinations.

Because the calculation of MAGI relies on a base AGI figure, it is necessary to list the income sources used by the IRS to calculate AGI. These income sources are the basis of the calculation of the household's MAGI, and therefore apply to the following coverage groups: Adult Group, Parents/Caretaker Relatives, Children Under 19, Pregnant Women, and WV CHIP. Chart 2 should not be considered an exhaustive list of income sources that count towards AGI.

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|------------------|------|--------------------------|---|------------------------------|
| | | | KELATED MEDICAID | |

| CHART 1 | | | | | |
|--|---|--|--|--|--|
| A. ACE | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | |
| B. ADOPTION ASSISTANCE | Unearned | Unearned. See Chapter 9. | No | Unearned | |
| C. ADULT FAMILY CARE PROVIDER INCOME | Earned if an employee; Self- Employment | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | |
| D. ADVANCE PAY | See Employment | See Employment | See Employment | See Employment | |
| E. AGRICUL- TURAL STABILIZATION AND CONSERVATION PROGRAMS | Unearned | Unearned | Unearned | Unearned | |
| F. ALASKAN NATIVE CLAIMS SETTLEMENT ACT PAYMENTS | No | No | No | No | |
| G. ALLOTMENTS DIVERTED FROM: | | | | | |
| Military See Basic Allowance for Housing. | 1. Unearned, See Section 10.4,D for treatment of allotments from Military Personnel deployed to a designated combat zone | 1. Unearned | 1. Unearned | 1. Unearned | |
| 2. Job Corps | 2. Unearned | 2. Unearned | 2. Unearned | 2. Unearned | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|--|---|--|
| H. AMERICORPS AND RELATED PROGRAMS | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service |
| I. ANNUITY PAYMENTS (Payments made from) | Unearned | Unearned | Unearned | Unearned |
| J. BASIC ALLOWANCE FOR HOUSING (BAH) Paid to members of Armed Services See allotments. | See Section 10.4,D for treatment of income made available to the AG from Military Personnel deployed to a designated combat zone | Earned | Earned | Earned |
| K. CASH CONTRIBUTIONS FROM: | | | | |
| 1. Individuals | 1. | 1. | 1. | 1. |
| a. Not For Shared Household Expenses | a. Unearned - See Section 10.4,D for treatment of additional contributions from Military Personnel deployed to a designated combat zone | a. Unearned | a. Unearned | a. Unearned |
| b. For Shared Household Expenses | b. No | b. No | b. No | b. No |

| K. CASH | SNAP AFDC-RELATED Q MEDICAID QDWI, PROG | QMB, SLIMB, -1, QI-2, WV WORKS, CDCS, AIDS DCA ELIGIBILITY RAMS, SSI- ED MEDICAID |
|--|---|--|
| CONTRIBUTIONS FROM: (Continued) 2. Charitable Organizations NOTE: See In-Kind Payments 2. No, unless the amount exceeds \$300 in a federal fiscal quarter. If so, the amount over \$300 is counted as uneamed in the month of receipt. A federal fiscal quarter is defined as a period of three consecutive calendar months beginning with January, April, July or October. 2. Unearned EXCEPTION: Cash gifts to or for the benefit of individuals with a life-threatening condition are excluded when the following criteria is met: federal fiscal quarter is defined as a period of three consecutive calendar months beginning with January, April, July or October. - The gift is from a tax-exempt organization under section 501(a) of the Internal Revenue Code; and - The amount of income from the gift(s) to the individual does not exceed \$2000 in a calendar year. Any amount in excess of \$2,000 is income. EXCEPTION: A gift used to pay tuition, fees or other necessary educational expenses at any educational institution, including a vocational or technical school, is excluded. This includes any portion of a gift that will be used to pay these expenses in the future. It does not include any portion set aside or used for food, clothing or shelter. During the 9 months following the month of receipt, if | 2. No, unless the amount exceeds \$300 in a federal discal quarter. If so, the amount over \$300 is counted as unearned in the month of receipt. A federal fiscal quarter is defined as a period of three consecutive calendar months beginning with January, April, July or October. 2. Unearned 2. Unearned 2. Unearned EXCEP1 gifts to o of indivice threaten are excluded as a period of three consecutive calendar months beginning with January, April, July or October. - The gift exempt of the individual exceed \$200 is \$ | ION: Cash for the benefit uals with a life- ing condition ded when the criteria is met: al is under 18; is from a tax- organization ction 501(a) of hal Revenue d ount of income gift(s) to the I does not 2000 in a year. Any n excess of income. ION: A gift by uition, fees hecessary hal expenses lucational ha, including a hal or technical sexcluded. Ides any f a gift that will ho pay these si in the future. of include any et aside or food, clothing f. During the 9 collowing the |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|--|---|--|
| K. CASH CONTRIBUTIONS FROM: (Continued) | | | the client uses any portion of the gift for some other purpose or no longer intends to use the gift to pay tuition, fees or other necessary educational expenses, the gift is income at the earliest occurrence of either. Also see Section 10.22,D for gifts used for tuition and fees. | |
| L. CHILD CARE PAYMENTS FUNDED BY THE CHILD CARE AND DEVELOPMENT BLOCK GRANT ACT | No | No | No | No |
| M. CHILD SUPPORT | | | | |
| 1. Current | 1. Unearned | 1. Unearned | 1. Unearned | 1. Unearned |
| NOTE: SEPARATE ENTRY FOR SPOUSAL SUPPORT | a. WV WORKS Recipients When redirected, only the amount forwarded to the client by BCSE is counted as income. | The first \$50 per month of child support is excluded in all steps of the eligibility process. See program sections. | If the client is a disabled child, 1/3 of child support received is deducted. | Child support up to \$100 for one child or up to \$200 for 2 or more children will pass through to families and will be disregarded as income after comparing to 100% SON. See 10.24,B for special requirements concerning child support for WV WORKS payment. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|--|---|---|
| M. CHILD SUPPORT (Continued) | b. All Others Unearned | | | NOTE: All child support payments, except pass-through, are income for DCA, but the client is not required to redirect when he is income eligible and receives a payment. |
| 2. Arrearages (Includes income tax intercept) NOTE: See WV WORKS Payments for Child Support Incentive (CSI), Passthrough, and Excess Payments | 2. Unearned When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income. For income tax intercepts, see Lump Sum Payments in Section 10.4,D, | When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income. | When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as income | 2. Unearned When redirected, only the amount forwarded to the client by BCSE is counted as income. When not redirected to BCSE, the entire portion is counted as Income. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|---|---|---|
| | | 1 | | , |
| N. CHORE SERVICE PROVIDER INCOME | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | Earned if an employee; Self- Employment |
| O. COMMISSIONS | See Employment | See Employment | See Employment | See Employment |
| P. COMMUNITY DEVELOPMENT BLOCK GRANTS AND LOANS | No | No | No | Unearned |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|---|---|---|
| Q. CORPORATION FOR NATIONAL AND COMMUNITY SERVICE (CNCS) | | | | |
| 1. Action Programs | | | | |
| a. Title I (VISTA, Americorps VISTA, ACTION, University Year of Action, Urban Crime Prevention Program) | a. Earned EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV Works, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion. | a. Earned EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion. | a. Earned EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion. | a. Earned EXCEPTION: Excluded if the volunteer was eligible for or receiving AFDC/U, TANF, WV WORKS, SNAP or Medicaid at the time he joined. Once a determination is made, temporary interruptions in benefits do not alter the exclusion. |
| b. Title II RSVP, (Foster Grandparents and Others) | b. No | b. No | b. No | b. No |
| c. Title III (SCORE and ACE- Administered by the Small Business Administration) 2. AMERICORPS and Related Programs (See Definitions) | c. No | c. No | c. No | c. No |
| a. Living Allowance | a. No NOTE: Americorp programs are not on-the-job training. | a. No | a. No | a. No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|---|---|--|
| Q. CORPORATION FOR NATIONAL AND COMMUNITY SERVICE (CNCS) (Continued) | | | | |
| b. Reimbursements | b. No | b. No | b. No | b. No |
| c. Summer Youth Programs | c. No | c. No | c. No | c. No |
| R. DAY CARE AND OTHER CARE PROVIDER INCOME (Child and Adult) See Title XIX | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment |
| Medicaid Waiver Payments | | | | |
| S. DEATH INSURANCE BENEFITS | Unearned, lump sum | Unearned, lump sum | Unearned | Unearned, lump sum |
| T. DEPARTMENT OF REHABILITATIVE SERVICES (DRS FUNDS) | | | | |
| 1. Training Allowances - Special Training Service Projects | 1. No | 1. No | 1. No | 1. No |
| - Incidental Personal Expenses Related to Training | | | | |
| - Living Expenses While Living Away from Home for Training | | | | |
| 2. Earnings | 2. Earned | 2. Earned | 2. Earned | 2. Earned |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|---|---|---|--|
| U. DEPOSITS INTO A BANK ACCOUNT (of money belonging to someone other than a member of the AG or disqualified person) | | | | |
| The Portion of a Deposit Intended for the Use of the AG or Disqualified Person | 1. Unearned See Section 10.4,D for treatment of additional deposits from Military Personnel deployed to a designated combat zone | 1. Unearned | 1. Unearned | 1. Unearned |
| 2. The Portion of a Deposit Intended for the Use of a Non-AG Group Member | 2. No. However, it must be verified that the money was used as intended. | 2. No. However, verification of ownership of the deposit must be obtained from the depositor. | 2. No | 2. No. However, it must be verified that the money was used as intended. |
| V. DISABILITY BENEFITS FROM EMPLOYER | See Sick Benefits | See Sick Benefits | See Sick Benefits | See Sick Benefits |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|--|--|--|
| W. DISASTER ASSISTANCE | No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost or damaged. If not used for the above purpose, it is counted as a lump sum payment. |
| X. DIVIDENDS | Unearned, whether or not the AG actually collects them. | Unearned | Unearned EXCEPTION: Dividends earned from a counted asset or from an asset excluded under federal law are excluded as income. See specific assets in Section 11.4 for federal law exclusions. | Unearned, whether or not the AG actually collects them. |
| Y. DOMESTIC VOLUNTEER ACT OF 1973 | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|-----------------|--|---|------------------------------|
| Z. Earned Income | No | No | No | No |
| Tax Credit (EITC) | | | | |
| AA. EDUCATIONAL INCOME | | | | |
| 1. Funded Under Title IV of the Higher Education Act or Bureau of Indian Affairs | 1. No | 1. No | 1. No | 1. No |
| 2. Funded From Other Than Title IV or Bureau of Indian Affairs | 2. See below. | 2. See below. | 2. See below. | 2. See below. |
| a. College Work Study (CWS) Apprentice-ships or Fellowships with a Work Requirement | a. No | a. Earned, unless used for educational expenses. See Section 10.7,D. | a. Earned, unless used for educational expenses. See Section 10.22,D. | a. No |
| b. Other Than CWS, or Apprenticeships or Fellowships with a Work | b. No | b. Unearned. See Section 10.7,D. | b. Unearned, unless used for educational expenses. See Section 10.22,D. | b. No |
| Requirement 3. Veteran's Educational | 3. No | 3. See Veteran's Benefits and Section 10.7,D. | 3. See Veteran's Benefits and Section 10.22,D. | 3. No |
| Benefits | | | | |
| BB. EMERGENCY ASSISTANCE FROM DHHR | No | No | No | No |
| CC. EMERGENCY CHILD CARE PROVIDER INCOME | | | | |
| Monthly Payment for Beds Maintained | Self-Employment | Self-Employment | Self-Employment | 1. Self- Employment |
| 2. Per Diem Rate for Each Child Placed in Shelter | 2. No | 2. No | 2. No | 2. Self- Employment |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|---|---|--|
| DD. EMPLOYMENT | | | | |
| 1. Compensation as an Employee | | | | |
| a. Advance Pay | a. Earned | a. Earned | a. Earned | a. Earned |
| b. Commissions | b. Earned | b. Earned | b. Earned | b. Earned |
| c. Military Pay When Serving in a Combat Zone | c. See Section 10.4, D. | c. Earned | c. No. Any pay specified for combat, hostile fire or imminent danger is excluded. | c. Earned |
| d. Profit Sharing From Employer or Former Employer | d. Earned, if still employed but the company providing the income, otherwise, unearned. | d. Earned, if still employed by the company providing the income, otherwise, unearned | d. Earned, if still employed by the company providing the income, otherwise, unearned | d. Earned, if still employed by the company providing the income, otherwise, unearned |
| e. Recurring Bonuses | e. Earned | e. Earned | e. Earned | e. Earned |
| f. Salaries | e. Earned | e. Earned | e. Earned | e. Earned |
| g. Vacation Pay When Employment Is Terminated | | | | |
| (1) Received in More Than One Installment | (1) Earned, if payroll taxes are withheld; unearned, if payroll taxes are not withheld. | (1) Earned if payroll taxes are withheld; unearned, if payroll taxes are not withheld. | (1) Earned, if payroll taxes are withheld; unearned, if payroll taxes are not withheld. | (1) Earned |
| (2) Not Withdrawn | (2) No | (2) No | (2) No | (2) Earned |
| (3) Received in A Lump Sum | (3) Unearned, treated as a lump sum payment. | (3) Unearned, treated as a lump sum payment. | (3) Unearned, treated as a lump sum payment. | (3) Earned, treated as a lump sum payment. |
| h. Wages | h. Earned | h. Earned | h. Earned | h. Earned |
| i. Wages Paid Directly By Private Employers Who Contract With the Census Bureau | i. Earned | i. Earned | i. Earned | i. Earned |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- | WV WORKS, DCA ELIGIBILITY |
|---|---|---|--|---|
| | | | RELATED MEDICAID | |
| DD. EMPLOYMENT (Continued) j. Wages Paid Directly By the Census Bureau for Census Related Activities | j. Earned | j. No | j. No | j. Earned |
| 2. Income earned from work supplementation or supported work program | 2. Earned. | 2. Earned. | 2. Earned. | 2. Earned. |
| a. WV WORKS check | a. See WV WORKS | a. See WV WORKS | a. See WV WORKS | a. See WV WORKS |
| b. Non-WV WORKS check | b. Earned | b. Earned | b. Earned | b. Earned |
| 3. Self-Employment | 3. Earned, including the proceeds from the sale of capital goods and equipment. See Section 10.4, items A and D. | 3. Earned | 3. Earned | 3. Earned |
| EXCEPTIONS FOR ALL TYPES OF EMPLOYMENT | EXCEPTIONS: NOT COUNTED AS INCOME IF: | EXCEPTIONS: NOT COUNTED AS INCOME IF: | EXCEPTIONS: NOT COUNTED AS INCOME IF: | EXCEPTIONS: NOT COUNTED AS INCOME IF: |
| | - Under 18 years old; and NOTE: Income is not counted until the month following in which the child turns 18. - Resides with a natural, adoptive or stepparent, as a member of the same AG or as a separate AG; or resides under the | - Dependent child and - Full-time student | - Under 22; and NOTE: Income is not counted until the month following the month in which the individual becomes 22. - Blind or disabled; and - Regularly attending school designed to prepare client for gainful employment | - Child or parent under age 18; and - Is enrolled in secondary school or a program for completion of a high school equivalency diploma. NOTE: Income is not counted until the month following the month in which the individual |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|----------------------------|--|--|---|--|
| DD. EMPLOYMENT (Continued) | parental control of an adult AG member other than a parent. - Is enrolled in elementary or secondary school or a program for completion of a high school equivalency diploma at least half- time, as defined by the school. | For a half-time student, earned income is included in the 185% and 100% of Need tests, when applicable. However, once the Needs tests are passed, all earned income of a child included in the AG is excluded when the child is a half-time student who is employed less than 30 hours per week. Monthly hours are divided by 4.3. A half-time student is defined as being enrolled in and attending school or training at least half-time as defined by the institution. | | becomes 18 or is no longer enrolled in school or high school equivalency program |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|--|---|--|
| EE. ENERGY ASSISTANCE PAYMENTS OTHER THAN LIEAP | EXCEPTIONS: Federal energy assistance and one-time payments/ allowances under a federal or state law for the costs of weatherization or emergency repair/ replacement of unsafe/ inoperative furnaces or other heating/ cooling devices. | No | No | No |
| FF. FACTOR VIII OR IX CONCENTRATE BLOOD PRODUCTS LITIGATION, MDL 986, NO. 93-C- 7452, ND OF ILLINOIS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS |
| GG. FEDERAL HOUSING AUTHORITY (FHS) | No | No | No | No |
| HH. FILIPINO VETERANS EQUITY COMPENSATION FUND For certain veterans and the spouses of veterans who served in the military of the Government of the Commonwealth of the Philippines during World War II | No | No | No | No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---------------------------------------|---|---|---|--|
| II. FOSTER CARE PAYMENTS | Unearned. The AG has the choice of including the foster child or not. If the foster child is included, the income is unearned. If the foster child is not included, income is excluded. | No | No | No |
| JJ. FOSTER GRANDPARENTS PROGRAM | See Corporation for National and Community Service (CNCS) | See Corporation for National and Community Service (CNCS) | See Corporation for National and Community Service (CNCS) | See Corporation for National and Community Service (CNCS) |
| KK. GIFT CARD /CERTIFICATE | No | Unearned income in the month received when the gift card/certificate can be used to purchase food or shelter; OR can be resold or redeemed for cash. NOTE: These are considered to be resellable unless evidence is presented to the contrary. No, if there are restrictions on its usage or the owner is legally or otherwise prohibited from selling or transferring the gift card/certificate; AND it cannot be used to purchase food or shelter. Gift cards/certificates issued as federal disaster assistance are excluded. | Ves Unearned income in the month received when the gift card/certificate can be used to purchase food or shelter; OR can be resold or redeemed for cash. NOTE: These are considered to be resellable unless evidence is presented to the contrary. No, if there are restrictions on its usage or the owner is legally or otherwise prohibited from selling or transferring the gift card/certificate AND it cannot be used to purchase food or shelter. Gift cards/certificates issued as federal disaster assistance are excluded. | Gift cards/certificates are not counted unless the card/certificate can be converted to cash or sold. The amount received from cashing or selling of the gift card/certificate is counted as unearned income the month it is converted |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|--------------------------|---|------------------------------|
| LL. GOVERNOR'S SUMMER YOUTH PROGRAM (GSYP) | See WIA | See WIA | See WIA | See WIA |
| MM. GUARDIANSHIP PAYMENTS (Paid by Title IV-E of the Social Security Act to persons who agree to become a legal guardian of child under age 18, but not foster care or adoption). | Treated as Foster Care Payments. See Foster Care. | No | No | No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY | | |
|---|---|---|--|---|--|--|
| | | | | | | |
| NN. HEMOPHILIA/ AIDS FUNDS AND SETTLEMENTS | | | | | | |
| 1. Factor VIII or IX Concentrate Blood Products Litigation, MDL 986, No. 93-C- 7452, ND of Illinois | 1. No, see Lump Sum Payments in Section 10.4,D. | 1. No | 1. No | 1. Unearned, see Lump Sum Payments in Section 10.24,D. | | |
| 2. Ricky Ray Hemophilia Funds | 2. No, see Lump Sum Payments in Section 10.4,D. | 2. No | 2. No | 2. Unearned, see Lump Sum Payments in Section 10.24,D. | | |
| 3. Walker v. Bayer Settlements | 3. No, see Lump Sum Payments in Section 10.4,D. | 3. No NOTE: Exclusion applies to payments made as a result of an individual release of claims, instead of a class settlement, when the agreement is signed by all affected parties on or before the later of 12/31/97, or the date that is 270 days after the date on which the release is first sent to the persons to whom the payments is to be made. | NOTE: Exclusion applies to payments made as a result of an individual release of claims, instead of a class settlement, when the agreement is signed by all affected parties on or before the later of 12/31/97, or the date that is 270 days after the date on which the release is first sent to the persons to whom the payments is to be made. | 3. Unearned, see Lump Sum Payments in Section 10.24,D. | | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|----------|--------------------------|---|--|
| OO. HOUSING AND URBAN DEVELOPMENT (HUD) See Youthbuild Program | No | No | No | No. When a rent or utility supplement is paid directly to the client, it is unearned income. |
| PP. INCOME PROTECTION INSURANCE | Unearned | Unearned | Unearned | Unearned |
| QQ. INCOME TAX REFUNDS AND REBATES | | | | |
| 1. Refunds | 1. No | 1. No | 1. No | 1. No |
| 2. Economic Stimulus Tax Rebate for 2007 | 2. No | 2. No | 2. No | 2. No |
| 3. American Recovery and Reinvestment Act of 2009 Credits / Refunds under Section 1001 or 2202 | 3. No | 3. No | 3. No | 3. No |
| RR. INDEPENDENT LIVING SUBSIDY (Paid Through The Division of Children & Adult Services of DHHR) | Unearned | No | No | No. A recipient of an Independent Living Subsidy cannot be included in the WV WORK AG. See Section 9.21,A. |

| NAP A | FDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|-------|-------------------------|---|------------------------------|
| No | | No | No |
| No | | No | No |
| | | | |
| | | | |
| | | | |
| | | | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|---|--|--|
| | | | | |
| TT. INDIVIDUAL DEVELOPMENT ACCOUNTS (IDA) - CONTRIBUTIONS TO | | | | |
| TANF- or Assets for Independence Act (AFIA) – Funded | 1. Earned | 1. Earned | 1. No | 1. No |
| 2. Non TANF- or AFIA-funded | 2. Earned | 2. Earned | 2. Earned, unless the IDA is limited to use for a plan for achieving | 2. No |
| See Definition in Section 11.1 | | | self-support (PASS) and approved by the Social Security Administration | |
| UU. IN-KIND PAYMENTS | No | No | No EXCEPTION: In-kind gifts to or for the individual with a life-threatening condition, are excluded when the criteria outlined for Cash Contributions from a Charitable Organization are met, unless converted to cash. If converted to cash, the total amount is income in the month the conversion occurs. | No |
| VV. INSURANCE PROCEEDS | See Personal Injury Awards or Replacement of Property | See Personal Injury Awards or Replacement of Property | See Personal Injury Awards or Replacement of Property | See Personal Injury Awards or Replacement of Property |
| WW. INTEREST INCOME | Unearned, including the amount left to accumulate | Unearned, including the amount left to accumulate. | Unearned, including the amount left to accumulate | Unearned, including the amount left to accumulate. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|-------------|--------------------------|---|--|
| WW. INTEREST INCOME (Continued) | | | EXCEPTION: Interest earned from a counted asset or from an asset excluded under federal law is excluded as income. Accumulated interest which becomes part of excluded burial funds is also excluded. See specific assets in Section 11.4 for federal law exclusions. | |
| XX. JAPANESE- AMERICAN AND ALEUTIAN RESTITUTION PAYMENTS | No | No | No | No |
| YY. JOB CORPS | | | | |
| NOTE: Job Corps is a WIA program. See WIA. | | | | |
| Living or Readjustment Allowance | 1. See WIA. | 1. See WIA. | 1. Earned | 1. See WIA |
| Bonuses and Incentive Payments | 2. See WIA. | 2. See WIA. | 2. Earned | 2. See WIA |
| 3. Clothing and Transportation Allowances | 3. See WIA. | 3. See WIA. | 3. No | 3. See WIA |
| ZZ. JURY DUTY | Earned | Earned | Unearned | Earned |
| | | | | The payments received for attendance are considered earned income in the month received or may be prorated over the period of time they are intended to cover. |

| | | | PAC, QMB, SLIMB, | |
|--|--|--|--|--|
| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
| ZZ. JURY DUTY (Continued) | NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSE-MENTS. | NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSEMENTS. | NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSEMENTS. | NOTE: Payments received for expenses incurred as a result of required attendance at jury duty, e.g. mileage or child care, meals and lodging are considered reimbursements, see REIMBURSE-MENTS. |
| AAA. LOANS AND REPAYMENTS (Includes credit card advances and reverse mortgages) | No, if there is a written or verbal agreement to repay, regardless of payment status. Otherwise, unearned. See Section 10.4,D for educational loans | No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned. Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income. See Section 11.4 for loans as an asset. | No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned. Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income. See Section 11.4 for loans as an asset. | Unearned, unless it is used: - To repair or replace an asset; or - To purchase a home in which to reside, when no other home is owned; or means of transportation to and from work when no other operable means is owned by the income group. - For educational expenses There must be a written agreement to repay. |
| BBB. LOW-INCOME ENERGEY ASSISTANCE PROGRAM (LIEAP) | No | No | No | No |
| CCC. MEDICAL INSURANCE REIMBURSEMENTS (For Out-of-Pocket Medical Expenses) | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|---|---|--|
| DDD. NAZI PERSECUTION VICTIMS PAYMENTS | No | No | No | No |
| This may include, but is not limited to: | | | | |
| Austrian Social Insurance Payments German Reparations Payments Netherlands WUV Payments | | | | |
| EEE. NORTH VIETNAM – DEPARTMENT OF DEFENSE (DOD) PAYMENTS TO CERTAIN PERSONS CAPTURED OR INTERNED | No | No | No | No |
| FFF. OLDER AMERICANS ACT - COMMUNITY SERVICE EMPLOYMENT (CSEP) UNDER TITLE V | No | Earned | Earned | No |
| GGG. PENSIONS | Unearned. Count gross. | Unearned. Count balance after subtracting mandatory payroll deductions. | Unearned. Count gross. | Unearned. Count gross. |
| HHH. PERSONAL CARE PROVIDER INCOME | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment. | Earned if an employee; Self-Employment | Earned if an employee; Self-Employment. |
| III. PERSONAL INJURY AWARDS | No, treated as a lump sum payment. See Section 10.4,D. | Unearned, treated as a lump sum payment. See program sections. | Unearned, treated as a lump sum payment. See Section 10.22,D. | Unearned, treated as a lump sum payment. See Section 10.24,D. |
| (Insurance settlements and other compensation) | | EXCEPTION: See Hemophilia/AIDS Funds and Settlements | EXCEPTION: See Hemophilia/AIDS Funds and Settlements | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|---|--|--|
| JJJ. PROMISSORY NOTES AND REPAYMENTS | No, if there is a written or verbal agreement to repay, regardless of payment status. Otherwise, unearned. Interest Section 10.4,D for educational loans. | No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned. Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income. See Section 11.4 for promissory notes as an asset. | No, for the borrower, if the definition of a Bona Fide Loan is met, regardless of payment status. Otherwise, unearned. Interest paid to the lender is income, regardless of whether or not the loan is Bona Fide. If the loan is not Bona Fide, the principal payments are income. See Section 11.4 for promissory notes as an asset. See Section 17.10,B for promissory notes as a transfer of resources for Long Term Care. | Unearned, unless it is used: - To repair or replace an asset; or - To purchase a home in which to reside, when no other home is owned; or means of transportation to and from work when no other operable means is owned by the income group. - For educational expenses There must be a written agreement to repay. |
| KKK. RADIATION EXPOSURE COMPENSATION TRUST FUND PAYMENTS | No | No | No | No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|---|---|--|
| LLL. RAILROAD RETIREMENT | Unearned NOTE: See SSI for exclusion of fees collected by some organizations. Applies only when Railroad Retirement is based upon a disability. | Unearned | Unearned | Unearned |
| | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. This includes post-eligibility determinations for institutionalized individuals. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. This includes post-eligibility determinations for institutionalized individuals. | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. |
| MMM. REIM-BURSEMENTS (For past or future expenses) Including, but not limited to the following: • Reimbursements for travel or jobrelated expenses. • The Patient Protection and Affordable Care Act (PPACA) of 2010 \$250 rebate check. | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. | No, as long as they do not exceed actual expenses or represent a gain or benefit to the Income Group. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|--|---|--|
| NNN. RELOCATION PAYMENTS | No | No | No | No |
| OOO. RENT AND/OR UTILITY SUPPLEMENTS | No, unless a rent supplement which is not funded by HUD or utility is paid directly to the client or the utility provider. If so, it is unearned income. | No | No | No, unless a rent or utility supplement is paid directly to the client. If so, it is unearned. |
| PPP. RENTAL INCOME (Also see Roomer/Boarder Provider Income) | | | | |
| 1. Non- business (Not self-employed in the rental business.) | 1. Unearned, unless a member of the Income Group is actively engaged in managing the rental property at least an average of 20 hours per week. Even when unearned, it is considered self-employment. See program section. | 1. Earned, unless the rental property is managed by a rental agency, and the client receives only the profit. If so, unearned income. | 1. Unearned. Even when unearned, it is considered self-employment to determine gross profit. See program section. | 1. Earned, unless the rental property is managed by a rental agency, and the client receives only the profit. If so, unearned income. See program section. |
| 2. Business | 2. Earned. See Section 10.4,D. | 2. Earned, unless the rental property is managed by a rental agency and the client receives only the profit. If so, unearned income. See program sections. | 2. Earned. See Section 10.22,D. | 2. Earned, unless the rental property is managed by a rental agency and the client receives only the profit. If so, unearned income. See Section 10.24,D. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|--|--|--|
| QQQ. RENTER'S INSURANCE PROCEEDS | See Replacement of Property |
| RRR. REPLACE-MENT OF PROPERTY BENEFITS (From insurance companies, federal or state agencies, public or private organizations or other individuals.) | No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment. | No, when it is received for the purpose of replacing or repairing an asset which is lost, stolen or damaged. If it is not used for the above purpose, it is counted as a lump sum payment. |
| SSS. RETIRED SENIOR VOLUNTEER PROGRAM (RSVP) | See Corporation for National and Community Service |

| | | | PAC, QMB, SLIMB, | |
|--|---|--|--|--|
| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
| | | | | |
| TTT. RETIREMENT BENEFITS | Unearned. Count gross. | Unearned. Count balance after subtracting mandatory payroll deductions. | Unearned. Count gross. | Unearned. Count gross. |
| UUU. RETIREMENT, SURVIVORS, DISABILITY INSURANCE (RSDI) | Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable. NOTE: See SSI for exclusion of fees collected by some organizations. Applies only when RSDI is based on disability. | Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable. | Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable. | Unearned. Count the amount of the client's entitlement. This includes any amount deducted for Medicare, if applicable. |
| | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. |
| VVV. RICKY RAY HEMOPHILIA FUND PAYMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS | See HEMOPHILIA/AIDS FUNDS AND SETTLEMENTS |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|---|--|---|---|
| WWW. ROOMER/ BOARDER PROVIDER INCOME | Earned, Self- employment | Earned, Self- Employment | Earned, Self- Employment | Earned, Self- Employment |
| XXX. ROYALTIES | Unearned | Unearned | Unearned | Unearned |
| YYY. RURAL HOUSING SERVICE (RHS) (Formerly FARMERS HOME ADMINISTRATION (FmHA) | No | No | No | No |
| ZZZ. SALE OF PROPERTY – INCOME FROM | No, unless received in periodic installments; if so, it is unearned income. | The interest is unearned income. See Section 11.4 for land sale contracts as an asset. | The interest is unearned income. See Section 11.4 for land sale contracts as an asset. | No, unless received in periodic installments; if so, it is unearned income. |
| AAAA. SCORE | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service |
| BBBB. SICK BENEFITS FROM EMPLOYER | Earned, if received while still employed. Unearned, if received after employment is terminated. Count gross. | EXCEPTION: Any portion attributed to the employee's own contribution is unearned income. | EXCEPTION: Sick pay received from an employer or third party, within the first 6 months of the last day worked, is earned income. However, any portion of the above sick pay that is attributed to the employee's own contribution is considered unearned income. | Earned. |
| CCCC. SNAP BENEFITS | No | No | No | No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|------------------------|--------------------------|---|---|
| | 1 | | | 4 |
| DDDD. SOCIAL SECURITY PAYMENTS | Unearned. See RSDI. | Unearned. See RSDI. | Unearned. See RSDI. | Unearned. See RSDI. |
| EEEE. SPOUSAL SUPPORT OR ALIMONY | Unearned | Unearned | Unearned | Unearned |
| NOTE: Separate entry for Child Support | | | | |
| FFFF. STRIKE | Unearned | Unearned | Unearned | No |
| BENEFITS | | | | An individual receiving striker benefits makes the entire WV WORKS AG ineligible. See Section 10.24, D. |

| earned. Fees ected by a lified anization for ng as the | MEDICAID No | QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | No DCA ELIGIBILITY |
|--|---|--|---|
| ected by a lified anization for ng as the | No | | No |
| ected by a lified anization for ng as the | No | No | No |
| resentative ree are resentative ree are resentative ree are reluded. To relify, the religious anization must recommunity red, non-profit religious agency, reded or licensed religious is limited relesser of 10% religious benefit or religious anization reserved. The second is religious anization requires the religious the religious anization reli | | | EXCEPTION FOR DEDICATED ACCOUNT: When SSA requires the establishment of a dedicated account for past due monthly SSI payments, the amount in the dedicated fund is not counted as income. Disbursements from the account are not counted as income. Interest on the account is not income. This applies when the amount requires SSA to deposit the. |
| | esentative ee are uded. To lify, the anization must a community- ed, non-profit al agency, ded or licensed he State. lusion is limited he lesser of 10% he SSI benefit or month, except & A's. For DA s, the limit is lesser of 10% or month. CEPTION FOR DICATED COUNT: When a requires the ablishment of a ficated account has due help sylventicated fund is counted as me. Foursements he account hot counted as me. Foursements he account is arned income in month received. Foursements he account is arned income in month received. Foursements he account is arned income in month received. Foursements he account is arned income in month received. Foursements he account is arned income in month received. Foursements | esentative ee are uded. To lify, the anization must a community- ed, non-profit al agency, ded or licensed he State. lusion is limited he lesser of 10% he SSI benefit or fmonth, except & A's. For DA s, the limit is lesser of 10% or fmonth. CEPTION FOR DICATED COUNT: When he requires the hablishment of a ficated account foast due hithly SSI ments, the bount in the ficated fund is counted as he account not counted as he account hot counted as he account hot received. Is applies when | esentative ee are uded. To lify, the anization must a community-ed, non-profit al agency, ded or licensed ne State. Ilusion is limited le lesser of 10% ne SSI benefit or month, except & A's. For DA s, the limit is lesser of 10% or month. EEPTION FOR DICATED COUNT: When a requires the blishment of a icated account loast due withly SSI ments, the bunt in the licated fund is counted as me. Interest he account is armed income in month received. It applies when |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|--|--|--|
| GGGG | SSA to deposit the | | | funds directly in the |
| SUPPLEMENTAL SECURITY INCOME (SSI) (Continued) | funds directly in the dedicated account and when funds are deposited there at the discretion of the representative payee. | | | dedicated account and when funds are deposited there at the discretion of the representative payee. |
| | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one- time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. |
| | EXCEPTION FOR LUMP SUM PAYMENTS: When the client is eligible for a lump sum SSI payment which equals or exceeds 3 times the maximum SSI benefits, SSA requires that it be issued in not more than 3 lump sum | | | |
| | installments which are made at 6-month intervals. These payments are excluded. Any other recurring SSI lump sum payments, such a those for a DA&A, | | | |
| | are unearned income. | | | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|---|--------------------------|---|--|
| | | | | , |
| HHHH. TANF PAYMENTS (From another state. For WV, see WV WORKS) | | | | |
| Corrective and Retroactive Payments | 1. Unearned | 1. Unearned | 1. No | 1. No |
| 2. Ongoing Payments | 2. No, except a payment received in the month for which it is intended | 2. No | 2. No | 2. No Cash assistance received from another state results in ineligibility for WV WORKS for that same month |
| IIII. THIRD- PARTY PAYMENTS | No, except when the payments are made from funds normally payable to the AG. EXCEPTION: Vendor payments for transitional housing for the homeless are unearned. EXAMPLE: A woman's exhusband is courtordered to make the house payment directly to the bank. The amount he is court-ordered to pay is not income. | No | No | No |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|---|---|---|
| | | | RELATED MEDICALD | |
| IIII. THIRD-PARTY PAYMENTS (Continued) | This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format. | This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format. | This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format. | This includes the Department of Commerce Digital Television Converter Box Coupons which are provided to assist households with the cost of conversion boxes needed when television signals are no longer transmitted in an analog format. |
| JJJJ. TITLE XIX MEDICAID WAIVER PAYMENTS (To care for another individual) | Earned if an employee; otherwise Self- Employment | Earned if an employee; otherwise Self- Employment | Earned in an employee; otherwise Self- Employment | Earned if an employee; otherwise Self- Employment |
| KKKK. TRUST ACCOUNT DISBURSEMENTS | Unearned | Unearned | Unearned | Unearned |
| LLLL. U.S. ACTION AGENCY (Payments to Volunteers) | See Corporation for National and Community Service |
| MMMM. U.S. SAVINGS BONDS | No | No | Unearned, when the bond can be cashed and it was received as a gift. Otherwise, no. | No |
| NNNN. UNEMPLOYMENT COMPENSATION (UCI) | Unearned | Unearned | Unearned | Unearned |
| OOOO. UNIFORM GIFTS TO MINORS ACT (Income Disbursements) | Unearned | Unearned | Unearned | Unearned |
| PPPP. UNIVERSITY YEAR OF ACTION | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service. | See Corporation for National and Community Service |
| QQQQ. UNSTATED INCOME (See Definitions) | No | No | Unearned. See program sections. | Unearned. See program sections. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|--|---|--|
| RRRR. URBAN CRIME PREVENTION PROGRAM | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service |
| SSSS. VACATION PAY | See Employment | See Employment | See Employment | See Employment |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|-------------|--------------------------|---|------------------------------|
| TTTT. VETERAN'S BENEFITS 1. Allowance under 38 U.S.C,. Chapter 18, to a Child of a Vietnam Veteran. This includes: - Individual with spina bifida who is the child of a Vietnam veteran - Individual with a covered birth defect(s) who is the child of a female Vietnam veteran. | 1. No | 1. No | 1. No | 1. No |
| 2. Compensation or Pension | 2. Unearned | 2. Unearned . | 2. Unearned Some VA payments are based on need, and are, therefore, not subject to the SSI \$20 income disregard. They are excluded from income which is deemed. See Section 10.22, items B and D. Payments based on need are: - Pensions paid to veterans, except by an act of Congress or to a Medal of Honor recipient - Compensation paid to a surviving parent | 2. Unearned . |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|---|--|---|---|
| TTTT. VETERAN'S BENEFITS (Continued) 3. Educational Benefits | EXCEPTION: Any portion of the VA benefit which is paid as Housebound or Unusual Medical Expense allowance/reimbursement is excluded. EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. 3. No | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded 3. Unearned. See Educational Income in program section. | Payments not based on need are compensation payments to a veteran, spouse, child or widow(er). EXCEPTION: Any portion of the VA benefit which is paid as Aid and Attendance, Housebound or Unusual Medical Expense allowance is excluded. EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded. 3. Unearned, unless used for educational purposes. See Section 10.22,D. EXCEPTION: VA educational benefits paid as part of a | EXCEPTION: The one-time \$250 payment issued under the American Recovery and Reinvestment Act of 2009 is excluded |
| | | | vocational rehabilitation program, or that represent a withdrawal of a veteran's own contributions are excluded. | |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|---|--|---|---|---|
| UUUU. VICTIM COMPENSATION PAYMENTS | No | No, when the application for Medicaid is due in whole or in part to a crime committed against a member of the Income Group. | No EXCEPTION: Interest earned on retained funds is unearned. | No, when the application for WV WORKS or DCA is due to in whole or in part to a crime committed against a member of the Income Group. |
| VVVV. VISTA AND AMERICORPS VISTA | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service | See Corporation for National and Community Service |
| WWWW. WALKER V. BAYER SETTLEMENTS | See Hemophilia/ AIDS Funds and Settlements | See Hemophilia/ AIDS Funds and Settlements | See Hemophilia/ AIDS Funds and Settlements | See Hemophilia/ AIDS Funds and Settlements |
| XXXX. WINNINGS (Prizes, Awards, Lottery, Bingo, Gambling, etc.) | Unearned | Unearned, treated as a lump sum payment. | Unearned, treated as a lump sum payment. | Unearned, treated as a lump sum payment. |
| YYYY. WOMEN, INFANTS AND CHILDREN (WIC) | No | No | No | No |
| ZZZZ. WORKERS' COMPENSATION | Unearned | Earned, unless for a permanent, total disability, then unearned. | Unearned | Earned, unless for a permanent, total disability, then unearned. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|---|--------------------------|---|--|
| | 1 | ı | T | 1 |
| AAAAA. WORK- FORCE INVESTMENT ACT OF 1998 (WIA) (Replaced JTPA) | | | | |
| Money paid by: WIA WIA and employer | 1. Earned, if for on- the-job training, otherwise excluded. | 1. No | 1. Earned | 1. No |
| | EXCEPTION: Not counted as earned/unearned income if participant is: | | | |
| | -under age 19, and; | | | |
| | -under parental control of another adult AG member | | | |
| 2. Summer Youth Programs | 2. No | 2. No | 2. Earned | 2. No |
| 3. Training Allowances, Reimbursements and Incentive Payments | 3. No | 3. No | 3. Earned, unless a reimbursement | 3. No |
| BBBBB. WV LOCAL HOUSING AUTHORITIES (HUD payments distributed for rent/ utilities) | No, unless a rent or utility supplement which is not funded by HUD is paid directly to the client or the utility provider. If so, it is unearned income. | No | No | No, unless a rent or utility supplement is paid directly to the client. If so, it is counted as unearned income. |

| SOURCE OF INCOME | SNAP | AFDC-RELATED MEDICAID | PAC, QMB, SLIMB, QI-1, QI-2, QDWI, CDCS, AIDS PROGRAMS, SSI- RELATED MEDICAID | WV WORKS, DCA ELIGIBILITY |
|--|--|--------------------------|---|--|
| | | | | |
| CCCCC. WV WORKS PAYMENTS | | | | |
| See TANF Payments for payments from another State | | | | |
| Child Support Excess Payment | 1. Unearned | 1. Unearned | 1. Unearned | 1. Unearned |
| 2. Child Support Incentive (CSI) and Pass-Through Payment | 2. Unearned | 2. No | 2. No | 2. No |
| 3. Corrective and Retroactive Payments | 3. Unearned | 3. No | 3. No | 3. No |
| 4. DCA Payments | 4. No. See Lump Sum Payments in Section 10.4,D. | 4. No | 4. No | 4. No |
| 5. Incentive Payments, Allowances: | 5. No | 5. No | 5. No | 5. No |
| - Work-Related Expenses or Supportive Services Payments | EXCEPTION: Payments to the client for clothing, | | | |
| - Human Resource Development Foundation (HRDF) | other than uniforms, or for grooming expenses is unearned income. | | | |
| 6. Monthly Cash Assistance Payments | 6. Unearned | 6. No | 6. No | 6. No Cash assistance received from another state results in ineligibility for WV WORKS during the same month. |

| CCCCC. WV WORKS PAYMENTS (Continued) | | | | |
|---|-------------|---------|---------|---------|
| 7. WV WORKS Employment Assistance Program Payments | 7. Unearned | 6. No | 6. No | 6. No |
| DDDDD. YOUTHBUILD PROGRAM (HUD) | See WIA | See WIA | See WIA | See WIA |

CHART 2 MAGI INCOME SOURCES

| Applicable MAGI Coverage Groups | Countable Source of Income | Excluded Income Sources |
|---------------------------------|---|--|
| Adult Group | Wages, Salaries and Tip Income | Adoption Assistance American Indian/Alaska Native income. See Section 10.8,D. |
| Children Under Age 19 | Self-Employment and Business Income | Black Lung Benefits |
| WV CHIP | Unemployment Benefits | Cash Support |
| Parents/Caretaker Relatives | Pensions and Annuities | Exception- |
| Pregnant Women | Social Security Benefits Retirement Accounts and Profit Sharing Plans Alimony Net Rental Income Net Farming/Fishing | For individuals who expect to be claimed as a tax dependent by a grandparent, another relative, or another individual who is not a parent or stepparent, their household income includes cash support provided by the person claiming them as a tax dependent if over \$50 per month |
| | Other: Advance Commission AmeriCorps Living Expenses Allowances and Reimbursements | Child Support Educational Scholarships and Fellowship Grants including AmeriCorps Education Expenses See Section 10.8,G. Federal Tax Credits |
| | | |

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| Applicable MAGI Coverage Groups | Countable Source of Income | Excluded Income Sources |
|------------------------------------|---|---|
| Outriago Oroapo | Child Care Provider Income | Foster Care Payments |
| | Bartering Income | Gift and Loans |
| | Back Pay Awards | Supplemental Security |
| | Bonuses and Awards | Income (SSI) |
| | Court Awards and Damages | TANF Assistance |
| | Employee Achievement Awards | Title XIX Medicaid Waiver Payments |
| | Earnings for Clergy | Worker's Compensation |
| | National Guard Differential Wage Payments | Veteran Benefits (Disability, |
| | Gambling Income and Losses | Pension, other): |
| | Government Cost-of-Living Allowances (COLA) | - Education, training and subsistence allowance. |
| | Dividends and Other Stock Gains | - Disability compensation and pensions payments |
| | Interest Income Reported on a 1099 | for disabilities paid either to veterans or |
| | Most Cancelled Debts | their families. |
| | Non-Qualified Deferred Compensation Plans | Grants for homes designed for wheelchair living. |
| | Accrued Leave Payment | - Grants for motor |
| | Severance Pay | vehicles for veterans who lost their sight or |
| | Sick pay | the use of their limbs. |
| | Stock Appreciation Rights | Veterans' insurance proceeds and dividend |
| | Fringe Benefits | paid either to veterans or their beneficiaries, |
| | Disability Pension Plans Paid by Employer | including the proceeds of a veteran's |
| | Prize Payments | endowment policy paid before death. |
| | Railroad Retirement Benefits | - Interest on insurance |
| | Railroad Sick Pay | dividends left on deposit with the VA. |
| | Royalties | - Benefits under a dependent care assistance program. |

10.3

| Applicable MAGI Coverage Groups | Countable Source of Income | Excluded Income Sources |
|---------------------------------|----------------------------|--|
| | | - The death gratuity paid to a survivor of a member of the Armed Forces who died after September 10, 2001. |
| | | Any bonus payment by a state or political subdivision because of service in a combat zone. |